



Some Frequently Asked Questions

Why JCA?

JCA supports 25 communal organisations who provide programs and services to our local Jewish community. JCA is the fundraiser for those supported organisations, however, JCA offers so much more. With a strong vision for the future, JCA facilitates long-term planning, collaboration and strategic partnerships that strengthen the viability and safeguard our community.

How will my bequest be used?

You can choose to make a General (unrestricted) donation that will provide JCA with the greatest flexibility to meet the community's needs as they change over time. JCA has five sectors it supports: Security & Advocacy, Holocaust, History & Heritage, Jewish Education, Aged and Community Care and Culture, Engagement & Outreach. All funds will be invested for the long term – at least 25 years – to future-proof our communal sectors for generations to come. If you prefer to make a Legacy Gift directly to one of our member organisations, you are also encouraged to do so. By bequeathing to JCA, we believe you are not merely 'donating to charity'. You are doing much more than that. You are in fact an entrepreneur, helping to ensure the future viability of the many facets of our Jewish community.

What is the minimum Bequest amount?

For JCA, no contribution is too small.

When you're drawing up a Will, your priority is to make sure your loved ones are looked after. After that, we ask you to consider leaving a Legacy Gift – a portion of your estate, to JCA. All these small amounts will add up together to something big. They will ensure that our local Jewish community continues to flourish for your children and grandchildren and the generations after them. We have established a special Community Future Fund, under the guidance of JCA's Investment Committee that will manage investments for our community's long-term needs and growth.

Imagine the legacy we could leave for future generations if every member of our community left a contribution to JCA.

How do I leave a bequest?

Once you've decided to leave a legacy gift to JCA you can either include it when you draw up your Will or add it as a codicil to your existing Will. You can leave us a percentage of your total estate, a specific dollar amount or assets such as property or shares. A bequest is a very personal issue, and we recommend involving your family in your decision. You should also seek legal advice.

What are the details I need for my will?

Jewish Communal Appeal

ABN 29 920 168 287

Level 2, 140-146 Darlinghurst Road,

Darlinghurst, NSW 2010

Do you have suggested wording for my will?

You may choose to engage a solicitor or perhaps draft your own will online. We recommend that your final wording that includes the amount (or percentage of estate), the name, and ABN.

An example could be:

I give and bequeath the SUM of \$XXXXXXX to Jewish Communal Appeal ABN 29 920 168 287, for its general purposes and declare that the receipt of an executive officer at the time shall be sufficient discharge of my executor's duty.

This is a general guide- please contact us if you need more detailed clarification, depending on your personal circumstances.

Do I need to let JCA know of my intended Bequest?

There is no legal requirement to inform us when you formalise a Bequest to JCA in your Will, however we love to hear from people who have made the generous decision to include JCA. This also allows us to thank you and welcome you to JCA Generations, which is a club made up of generous community members who have chosen to leave a Bequest to JCA in their Will. We then can communicate with members about various impact statements or interesting events organised through JCA.

Please note that any conversation you have with us is entirely confidential and any recognition of your gift is at your discretion.

By letting us know of an intended gift, it helps us plan and gain an understanding of the funds we will have to invest in our future programs. However, it is entirely up to you when you inform us of a gift.

How will my bequest be recognised?

If you agree, and we are aware of your intended Bequest, we will include you as a member of JCA Generations. It is our way of recognising your generosity in helping to ensure the future viability of our community and placing you with like-minded people. All bequests, unless otherwise advised, are also recognised on our Bequest Honour Wall.

For more information, please contact Debbie Edinburg at JCA on (02) 9360 2344 for more information about leaving a Legacy Gift to JCA.

If you need help finding legal advice or any further assistance, you can also contact us via email at legacy@jca.org.au to arrange a confidential discussion.

Debbie Edinburg

Generations Legacy Manager

(02) 9360 2344

legacy@jca.org.au

